

# Shareholding Pattern

SHIRPUR GOLD REFINERY LTD.							
Security Code : 512289 Date Begin : 01 Jul 2013				Quarter Ending : September 2013 Date End : 30 Sep 2013			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company assuming full conversion of the convertible securities			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Warrants	No. of warrant	As a % of total no. of warrants		As a % of total no. of shares of the company assuming full conversion of warrants			
Held by promoter/promoter group	0	0.00		0.00			
held by public	0	0.00		0.00			
<b>Total</b>	<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities	29137202						
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Bodies Corporate	2	21185703	21185703	72.71	72.71	13158000	62.11
<b>Sub Total</b>	<b>2</b>	<b>21185703</b>	<b>21185703</b>	<b>72.71</b>	<b>72.71</b>	<b>13158000</b>	<b>62.11</b>
<b>(2) Foreign</b>							
<b>Total Shareholding of Promoter and Promoter Group (A)</b>	<b>2</b>	<b>21185703</b>	<b>21185703</b>	<b>72.71</b>	<b>72.71</b>	<b>13158000</b>	<b>62.11</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Foreign Institutional Investors	1	740000	740000	2.54	2.54	0	0.00
<b>Sub Total</b>	<b>1</b>	<b>740000</b>	<b>740000</b>	<b>2.54</b>	<b>2.54</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	279	1868418	1868118	6.41	6.41	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	8768	2923843	2881731	10.03	10.03	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	38	2296788	2271788	7.88	7.88	0	0.00
<b>Any Others (Specify)</b>	<b>55</b>	<b>122450</b>	<b>122450</b>	<b>0.42</b>	<b>0.42</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	50	70500	70500	0.24	0.24	0	0.00
Trusts	1	995	995	0.00	0.00	0	0.00
Foreign Nationals	1	2501	2501	0.01	0.01	0	0.00
Directors & their Relatives & Friends	2	8554	8554	0.03	0.03	0	0.00
Foreign Corporate Bodies	1	39900	39900	0.14	0.14	0	0.00
<b>Sub Total</b>	<b>9140</b>	<b>7211499</b>	<b>7144087</b>	<b>24.75</b>	<b>24.75</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>9141</b>	<b>7951499</b>	<b>7884087</b>	<b>27.29</b>	<b>27.29</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>9143</b>	<b>29137202</b>	<b>29069790</b>	<b>100.00</b>	<b>100.00</b>	<b>13158000</b>	<b>45.16</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>(1) Promoter and Promoter Group</b>							
	0	0	0	0.00	0.00	0	0.00
<b>(2) Public</b>							
	0	0	0	0.00	0.00	0	0.00
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>9143</b>	<b>29137202</b>	<b>29069790</b>	<b>0.00</b>	<b>100.00</b>	<b>13158000</b>	<b>45.16</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.